

Category : A-1 Report
 Deadline : 15 banking days after end of
 reference month (solo basis)
 : 30 banking days after end of
 reference quarter (consolidated basis)
 Submission : Original copy to Supervisory Data
 Center (SDC)

OVERSEAS FILIPINO BANK, INC.
 Name of Bank

Liwasang Bonifacio, 1000 Manila
 Address

FINANCIAL REPORTING PACKAGE - BALANCE SHEET
 SOLO

As of September 30, 2018

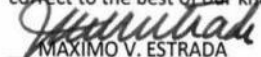
CONTROL PROOFLIST

Account Description	Account Code	Amount
Asset Accounts		
(1) Cash on Hand	1-05-05-00-000-00-0-0-0-0-0	93,126,699.28
(2) Checks and Other Cash Items	1-05-10-00-000-00-0-0-0-0-0	0.00
(3) Due from Bangko Sentral ng Pilipinas	1-05-15-00-000-00-0-0-0-0-0	3,414,135,482.07
(4) Due from Other Banks	1-05-20-00-000-00-0-0-0-0-0	33,499,900.56
(5) Financial Assets Held for Trading (HFT)	1-10-00-00-000-00-0-0-0-0-0	44,364,022.81
(6) Financial Assets Designated at Fair Value through Profit or Loss	1-15-00-00-000-00-0-0-0-0-0	0.00
(7) Available-for-Sale (AFS) Financial Assets (Net)	1-95-20-00-000-00-0-0-0-0-0	472,498,482.37
(8) Held-to-Maturity (HTM) Financial Assets (Net)	1-95-25-00-000-00-0-0-0-0-0	
(9) Unquoted Debt Securities Classified as Loans (Net)	1-95-30-00-000-00-0-0-0-0-0	0.00
(10) Investments in Non-Marketable Equity Securities (INMES) (Net)	1-95-35-00-000-00-0-0-0-0-0	
(11) Loan Portfolio Net	1-95-40-00-000-00-0-0-0-0-0	4,665,727,798.34
(12) Derivatives with Positive Fair Value Held for Hedging	1-45-05-00-000-00-0-0-0-0-0	
(13) Revaluation of Hedged Assets in Portfolio Hedge of Interest Rate Risk	1-45-10-00-000-00-0-0-0-0-0	
(14) Sales Contract Receivable (Net)	1-95-45-15-000-00-0-0-0-0-0	10,017,668.19
(15) Accrued Interest Income from Financial Assets (Net)	1-95-45-20-000-00-0-0-0-0-0	42,118,930.20
(16) Equity Investment in Subsidiaries, Associates and Joint Ventures (Net)	1-95-45-25-000-00-0-0-0-0-0	
(17) Bank Premises, Furniture, Fixture and Equipment (Net)	1-95-50-05-000-00-0-0-0-0-0	177,087,286.71
(18) Real and Other Properties Acquired (Net)	1-95-50-10-000-00-0-0-0-0-0	426,385,857.33
(19) Non-Current Assets Held for Sale (Net)	1-50-15-00-000-00-0-0-0-0-0	
(20) Goodwill (Net)	1-95-50-20-000-00-0-0-0-0-0	
(21) Other Intangible Assets (Net)	1-95-50-25-000-00-0-0-0-0-0	10,886,392.38
(22) Deferred Tax Asset	1-55-05-00-000-00-0-0-0-0-0	2,549,904.19
(23) Other Assets (Net)	1-95-55-10-000-00-0-0-0-0-0	282,520,001.51
(24) Due from Head Office/Branches/Agencies (Philippine branch of a foreign bank)	1-55-25-00-000-00-0-0-0-0-0	
(25) Due from FCDB/RBU	1-55-30-00-000-00-0-0-0-0-0	
Total Assets	1-00-00-00-000-00-0-0-0-0-0	9,674,918,425.94
Liability Accounts		
(1) Financial Liabilities Held for Trading	2-05-00-00-000-00-0-0-0-0-0	
(2) Financial Liabilities Designated at Fair Value through Profit or Loss	2-10-00-00-000-00-0-0-0-0-0	
(3) Deposit Liabilities	2-15-00-00-000-00-0-0-0-0-0	8,561,925,600.54
(4) Due to Other Banks	2-20-05-00-000-00-0-0-0-0-0	
(5) Bills Payable	2-20-10-00-000-00-0-0-0-0-0	
(6) Bonds Payable (Net)	2-95-20-15-000-00-0-0-0-0-0	
(7) Unsecured Subordinated Debt (Net)	2-95-20-20-000-00-0-0-0-0-0	
(8) Redeemable Preferred Shares	2-20-25-00-000-00-0-0-0-0-0	
(9) Financial Liabilities Associated with Transferred Assets	2-25-05-00-000-00-0-0-0-0-0	
(10) Derivatives with Negative Fair Value Held for Hedging	2-25-10-00-000-00-0-0-0-0-0	
(11) Revaluation of Hedged Liabilities in Portfolio Hedge of Interest Rate Risk	2-25-15-00-000-00-0-0-0-0-0	
(12) Accrued Interest Expense on Financial Liabilities	2-25-20-00-000-00-0-0-0-0-0	15,022,498.16
(13) Finance Lease Payment Payable	2-25-25-00-000-00-0-0-0-0-0	
(14) Special Time Deposit	2-20-30-00-000-00-0-0-0-0-0	
(15) Due to Treasurer of the Philippines	2-30-05-00-000-00-0-0-0-0-0	
(16) Treasurer/Cashier/Manager's Checks	2-30-10-00-000-00-0-0-0-0-0	26,227,675.40
(17) Payment Orders Payable	2-30-15-00-000-00-0-0-0-0-0	
(18) Margin Deposits on LCs and Customers' Liability on Bills/Drafts under LCs and/or TRs	2-30-20-00-000-00-0-0-0-0-0	
(19) Cash Letters of Credit	2-30-25-00-000-00-0-0-0-0-0	

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Account Description	Account Code	Amount
(20) Outstanding Acceptances Executed by or for Account of this Bank	2-30-30-00-000-00-0-0-0-0-0	
(21) Due to Bangko Sentral ng Pilipinas	2-30-35-00-000-00-0-0-0-0-0	
(22) Due to Philippine Deposit Insurance Corporation	2-30-40-00-000-00-0-0-0-0-0	
(23) Due to Philippine Crop Insurance Corporation	2-30-45-00-000-00-0-0-0-0-0	
(24) Income Tax Payable	2-30-50-00-000-00-0-0-0-0-0	
(25) Other Taxes and Licenses Payable	2-30-55-00-000-00-0-0-0-0-0	1,474,459.96
(26) Accrued Expenses	2-30-60-00-000-00-0-0-0-0-0	72,471,677.65
(27) Unearned Income	2-30-65-00-000-00-0-0-0-0-0	68,659,471.90
(28) Deferred Tax Liabilities	2-30-70-00-000-00-0-0-0-0-0	
(29) Provisions	2-30-75-00-000-00-0-0-0-0-0	
(30) Broker Customer Accounts for Settlement of Customer Trades	2-30-78-00-000-00-0-0-0-0-0	
(31) Other Liabilities	2-30-80-00-000-00-0-0-0-0-0	77,745,781.34
(32) Due to Head Office/Branches/Agencies (Philippine branch of a foreign bank)	2-30-85-00-000-00-0-0-0-0-0	
(33) Due to FCDU/RBU	2-30-90-00-000-00-0-0-0-0-0	
Total Liabilities	2-00-00-00-000-00-0-0-0-0-0	8,823,527,164.95
Equity Accounts		
(1) Paid-in Capital Stock	3-05-00-00-000-00-0-0-0-0-0	1,000,000,000.00
(2) Additional Paid-in Capital	3-05-20-00-000-00-0-0-0-0-0	
(3) Other Equity Instruments	3-10-00-00-000-00-0-0-0-0-0	
(4) Deposits for Stock Subscription	3-05-25-00-000-00-0-0-0-0-0	
(5) Retained Earnings	3-15-00-00-000-00-0-0-0-0-0	72,608,682.21
(6) Stock Dividend Distributable	3-15-12-00-000-00-0-0-0-0-0	
(7) Undivided Profits	3-15-15-00-000-00-0-0-0-0-0	(115,106,104.09)
(8) Other Comprehensive Income	3-20-00-00-000-00-0-0-0-0-0	(106,111,317.13)
(9) Appraisal Increment Reserve	3-25-05-00-000-00-0-0-0-0-0	
(10) Treasury Stock	3-25-10-00-000-00-0-0-0-0-0	
(11) Minority Interest in Subsidiaries (for consolidated report only)	3-25-15-00-000-00-0-0-0-0-0	
(12) Assigned Capital	3-25-20-00-000-00-0-0-0-0-0	
Total Equity	3-00-00-00-000-00-0-0-0-0-0	851,391,260.99
Total Liabilities, Minority Interest and Equity	9-00-00-00-000-00-0-0-0-0-0	9,674,918,425.94
Contingent Accounts	4-00-00-00-000-00-0-0-0-0-0	8,362,727.74

We hereby certify that all matters set forth in this Financial Reporting Package-Solo (Balance Sheet and supporting schedules) are true and correct to the best of our knowledge and belief.


MAXIMO V. ESTRADA

Authorized Signatory


RENATO G. EJE

Authorized Signatory